



Finance (Enrichment)

Course Leader

Lizanne Keith

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Level 3 Certificate in Financial Studies

Examination Board

London Institute of Banking and Finance

Assessment – Modular 2 Units

Each unit comprises 2 parts:

- A. Multiple choice paper
- B. Written case study paper

What you will study?

Unit 1: Financial capability for the immediate and short term

Money and payments
Savings, borrowings and interest
Financial providers and regulation
Financial life cycle and budgeting

Unit 2: Financial capability for the medium and long term

Financial decision making
Planning and budgeting
Investments and financial services products
Risk and reward
Financial help and advice

Studying personal finance will not only give a qualification from a recognised institute for careers in Finance (worth equivalent to an AS Level) but more importantly will give students a crucial life skill. They will understand financial products and the financial market, and become responsible borrowers and savers. Students will then be able to apply this knowledge to navigate their financial lives, plan for the future and make informed and optimal financial decisions.

Future Pathways

The course is a great introduction into future careers in Finance such as Banking, Accountancy, or becoming a Financial Advisor. It prepares students for further study by developing the core skills of critical analysis and evaluation, verbal communication (through classroom discussion) and written communication. Being run as an enrichment, with early modular assessment, it will embed strong study and organisation skills, which students will benefit from in their main A Level subjects.

Extra Curricular Opportunities

Day trip to the City of London